



CRITICAL METALS FOR A SUSTAINABLE FUTURE

At **Barksdale Resources**, our mission is to drive long-term shareholder value through the strategic acquisition, exploration, and advancement of high-quality critical, base, and precious metal projects across the Americas.

We are focused on the metals essential to the global energy transition and modern infrastructure—particularly copper, zinc, and other critical minerals—at a time when secure, domestic and regional sources are more important than ever.

Our disciplined approach is rooted in a proven philosophy: acquire undervalued assets with strong geological potential, control land positions at the district scale, and execute systematic exploration to unlock value while managing risk.

We prioritize projects that offer multiple pathways to success—through discovery, joint ventures, or future development—ensuring we retain flexibility while building a pipeline of opportunities with meaningful upside.

With a sharp focus on critical metals and a commitment to responsible growth, Barksdale is positioned to play a key role in meeting tomorrow's resource needs.



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LEADERSHIP TEAM

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CFO

BRAD NORLING
Senior Permitting Consultant

Darren Blasutti
Chairman of the Board

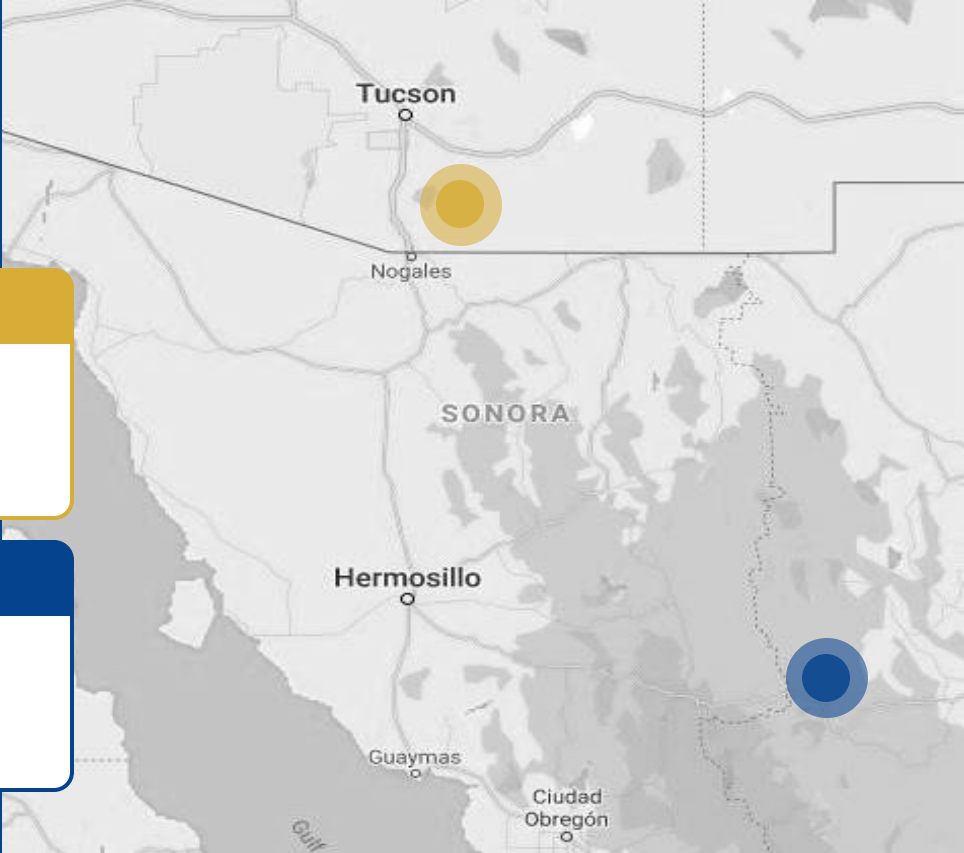
FOCUSED ON EXPLORATION
IN TWO DISTINCTIVE
DISTRICTS

Patagonia District, Arizona

- USFS Permit Approval in Hand
- Near Term Discovery Potential
- Neighbor to World Class Resource

Javier District, Mexico

- Copper Oxide Resource
- Strong Leach Recoveries
- Robust PEA Economics



INVESTMENT HIGHLIGHTS



CRITICAL METALS

Barksdale is committed to energy independence in the Americas through the exploration and development of critical metals.



EXPLORATION

We are an experienced team of mining business executives and geologists focused on critical metal exploration in the Americas.



JURISDICTION

Our present emphasis is on our Sunnyside project in the Patagonia District of Arizona, USA, adjacent to the South32 properties.



MANAGEMENT

Our leadership team is highly experienced and come from great names in the industry such as: Yamana Gold, Barrick and Meridian Gold.



CREATE VALUE

The BRO leadership team and Board are committed to creating long-term shareholder value.

CAPITAL STURCTURE

As of July 1, 2025. All prices in CAD

30 DAY SHARE PRICE RANGE	\$0.065 – \$0.12
SHARES OUTSTANDING	136.8 million
OPTIONS	12.2 million
WARRANTS	68.4 million
FULLY DILUTED	217.4 million
MARKET CAP	\$16.23 million
CASH	\$1.5 million
CONVERTIBLE DEBT	\$4.5 million
Matures Dec. 31, 2027 / Conv Price - \$0.12	

