



## COPPER & CRITICAL METALS FOR A SUSTAINABLE FUTURE

At **Barksdale Resources**, our mission is to drive long-term shareholder value through the strategic acquisition, exploration, and advancement of high-quality critical, base, and precious metal projects across the Americas.

We are focused on the metals essential to the global energy transition and modern infrastructure—particularly copper, zinc, and other critical minerals—at a time when secure, domestic and regional sources are more important than ever.

**Our disciplined approach is rooted in a proven philosophy: acquire undervalued assets with strong geological potential, control land positions at the district scale, and execute systematic exploration to unlock value while managing risk.**

We prioritize projects that offer multiple pathways to success—through discovery, joint ventures, or future development—ensuring we retain flexibility while building a pipeline of opportunities with meaningful upside.

With a sharp focus on critical metals and a commitment to responsible growth, Barksdale is positioned to play a key role in meeting tomorrow’s resource needs.



### Contact Us

Investor Relations

604-398-5385 x3

[ir@barksdaleresources.com](mailto:ir@barksdaleresources.com)

[www.BarksdaleResources.com](http://www.BarksdaleResources.com)

### LEADERSHIP TEAM

**WILLIAM WULFTANGE**  
CEO and Director

**ALAN ROBERTS**  
VP Exploration & QP

**MICHAEL WALDKIRCH, CPA**  
CFO

**BRAD NORLING**  
Senior Permitting Consultant

**DARREN BLASUTTI**  
Chairman of the Board

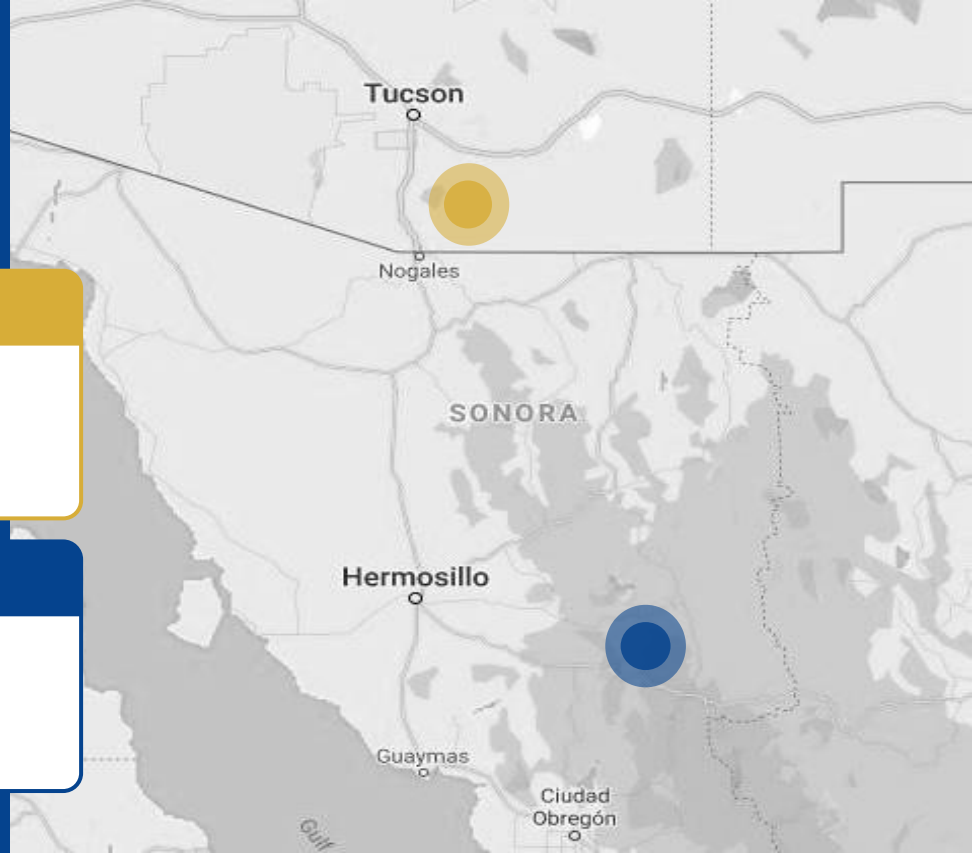
## FOCUSED ON EXPLORATION IN TWO DISTINCTIVE DISTRICTS

### Patagonia District, Arizona

- USFS PoO and FONSI Approved
- Copper Porphyry System
- Huge Multi-Deposit Type Potential
- Neighbor to World Class Resource

### Javier District, Mexico

- Copper PEA Resource
- 60 %to 85% Recoveries
- Undefined Gold Resource Potential
- Robust PEA Economics



## INVESTMENT HIGHLIGHTS



### CRITICAL METALS

Barksdale is committed to energy independence in the Americas through the exploration and development of critical metals.



### EXPLORATION

We are an experienced team of mining business executives and geologists focused on critical metal exploration in the Americas.



### JURISDICTION

Our present emphasis is on our Sunnyside project in the Patagonia District of Arizona, USA, adjacent to the South32 properties.



### MANAGEMENT

Our leadership team is highly experienced and come from great names in the industry such as: Yamana Gold, Barrick and Meridian Gold.



### CREATE VALUE

The BRO leadership team and Board are committed to creating long-term shareholder value.

## CAPITAL STURCTURE

As of March 20, 2026. All prices in CAD

30 DAY SHARE PRICE RANGE	<b>\$0.12 to \$0.19</b>
SHARES OUTSTANDING	<b>218,479,236</b>
OPTIONS	<b>13,330,655</b>
WARRANTS	<b>102,156,070</b>
FULLY DILUTED	<b>333,965,961</b>
MARKET CAP	<b>\$28.4 million</b>
CASH*	<b>\$4.7 million</b>
CONVERTIBLE DEBT	<b>\$4.5 million</b>
Matures Dec. 31, 2028 / Conv Price - \$0.12	

\* As of quarter end, 12/31/2025



Please review the Barksdale disclosure information on our website or in the investor deck at [www.BarksdaleResources.com](http://www.BarksdaleResources.com)