

Targeting the Source

High-grade base metal exploration in Arizona



TSXV: **BRO** OTCQB: **BRKCF**



Corporate Presentation | July 2020

Forward Looking Statements



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Although Barksdale Resources has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Barksdale Resources disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, other than as required by applicable law. Accordingly, readers should not place undue reliance on forward-looking statements and trading in securities of Barksdale Resources should be considered highly speculative. All scientific and technical information contained in this presentation has been prepared by, or under the supervision of, Lewis Teal, project manager and geological consultant for Barksdale Resources(CPG-6932) and a qualified person as defined by NI 43-101, Standards of Disclosure for Mineral Projects.

Historical assays contained in this Presentation have not been confirmed by Barksdale Resources, are of uncertain QA/QC standards and should not be relied upon. They are presented as a guide to future exploration.

Barksdale Resources

Exploring a Tier-1 Deposit

Strategic Assets in Major District

High-Grade Opportunity

Historic Drill Intercepts

Strong Backers & Treasury

Osisko Gold Royalties & Teck Resources

Strong Management

Focused on Unlocking Value

Capital Structure

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43.8 M
Basic Shares¹

\$0.30
Share Price
TSXV – June 26, 2020

4.0 M
Options

\$13 M
Basic Market Cap

0.4 M
Warrants

\$3.2 M
Cash Balance²

48.2 M
Fully Diluted

BRO (TSXV)
BRKCF (OTCQB)

Strategic Shareholders
(25%)



Funds & HNW Investors
(>25%)



ERIC SPROTT

Management & Board
(~9%)

¹ Includes 3,850,000 shares held in escrow and can be cancelled if Barksdale Resources does not proceed with the Sunnyside Project after Year 1. ² Unaudited figure as at December 31, 2019. Numbers may not sum correctly due to rounding.

Our Team

Rick Trotman

PRESIDENT, CEO AND DIRECTOR

A professional geologist with over fifteen years experience in the minerals industry, including positions with Resource Capital Funds, HSBC Securities, Yamana Gold, Meridian Gold, and Barrick Gold.

Michael Waldkirch

CHIEF FINANCIAL OFFICER

A Certified Public Accountant with extensive experience in providing a wide variety of financial and business consultancy services to public and private companies since 1998.

Terri Anne Welyki

VP OF CORPORATE COMMUNICATIONS

Over 15 years of experience working with public and private mining companies, including Calico Resources and EMC Green Group S.A.

Brad Norling

SENIOR CONSULTANT - PERMITTING

Over 27 years experience in providing biological, permitting, regulatory compliance, and environmental assessment services for the natural resource and renewals industries.

Lewis Teal

SENIOR CONSULTANT AND QP

A professional geologist with over 35 years experience in mineral exploration, including significant time with Newmont-Goldcorp. Lewis has made multiple mineral discoveries during his career.

Peter Megaw

SENIOR CONSULTANT - GEOLOGY

The world's foremost expert on carbonate replacement deposits. Peter co-founded MAG Silver and has made multiple mineral discoveries during his career.

Darren Blasutti – Chairman

CEO of Americas Gold and Silver

Glenn Kumoi – Director

VP General Counsel at Gold Standard Ventures

Peter McRae – Director

SVP Corporate Affairs at Americas Gold and Silver

Jeff O'Neill – Director

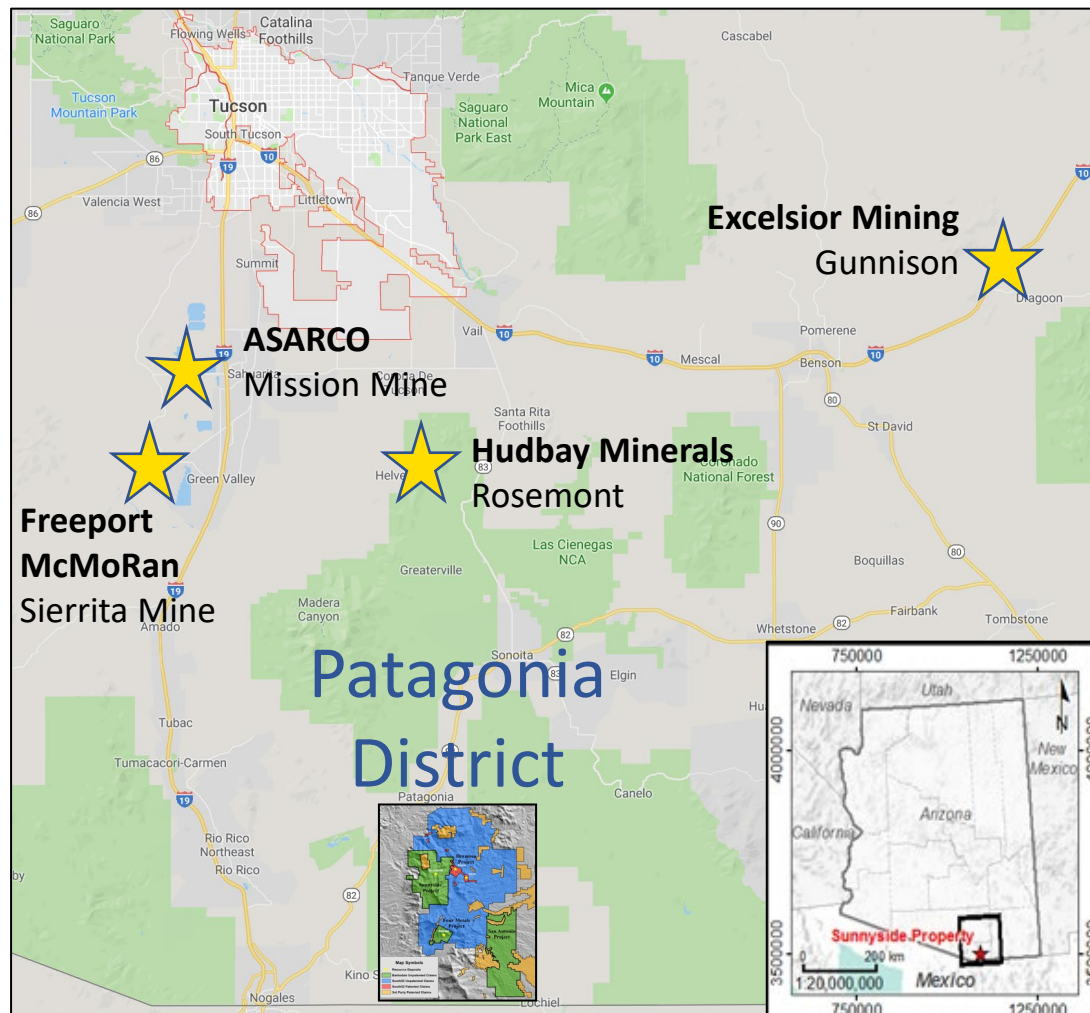
Owner of JMO Enterprises

Southern Arizona – Copper Country

Barksdale's projects are in the Patagonia mining district in southern Arizona

Southern Arizona's mining industry is active and growing

- Two active open pit copper mining operations
- A new in-situ leach operation in development
- Re-emerging zinc-lead-silver-copper district in the Patagonia Mtns



Patagonia District

Multiple historic base metal and silver mines. Last mine shut down in the mid 1960's

Three known copper-molybdenum porphyry deposits

World-class zinc-lead-silver Taylor development project

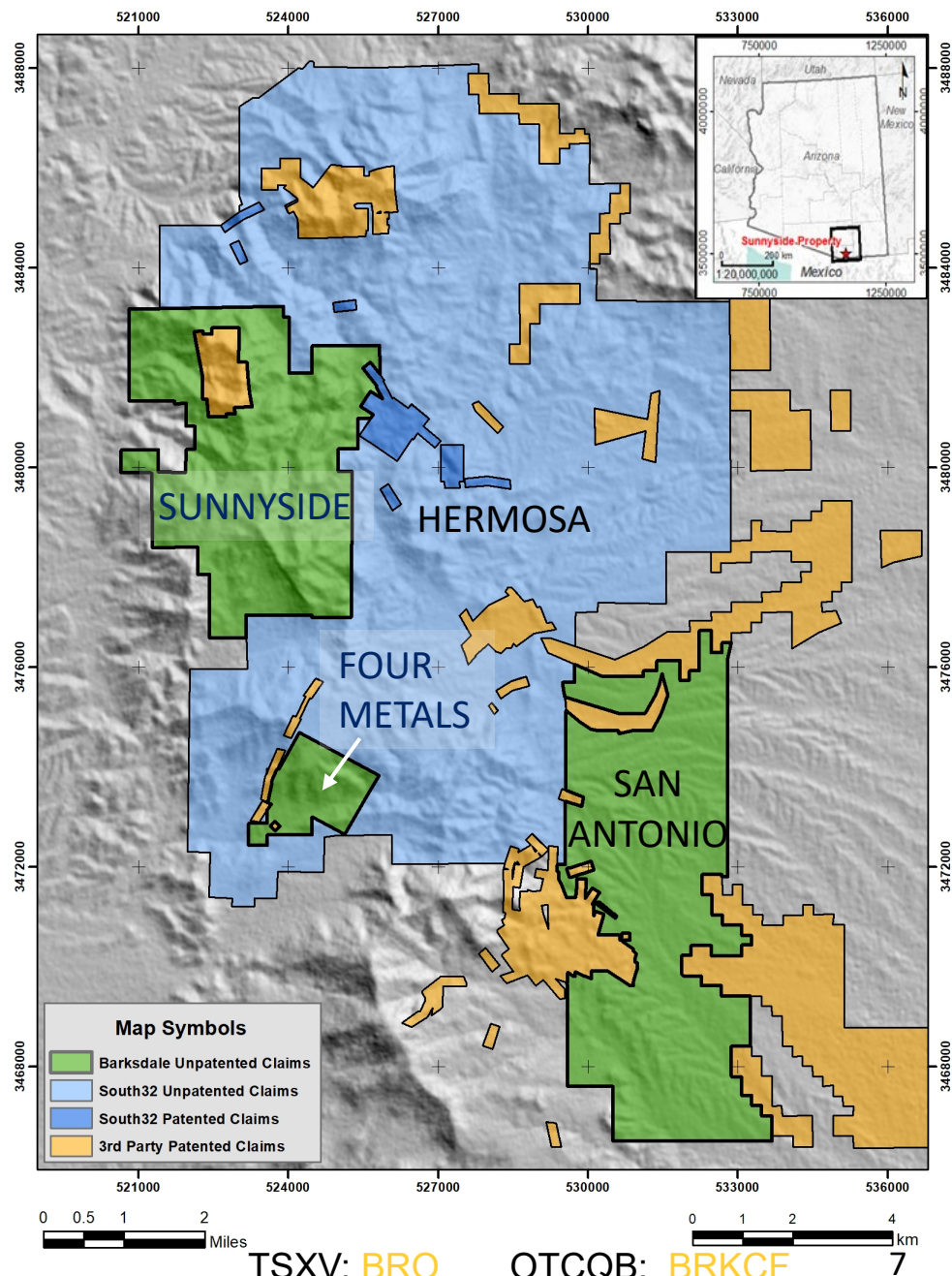
- Acquired by South32 in 2018 for C\$2.1B in cash

Barksdale has consolidated over ~13,000 acres of mineral rights in the district since October 2017:

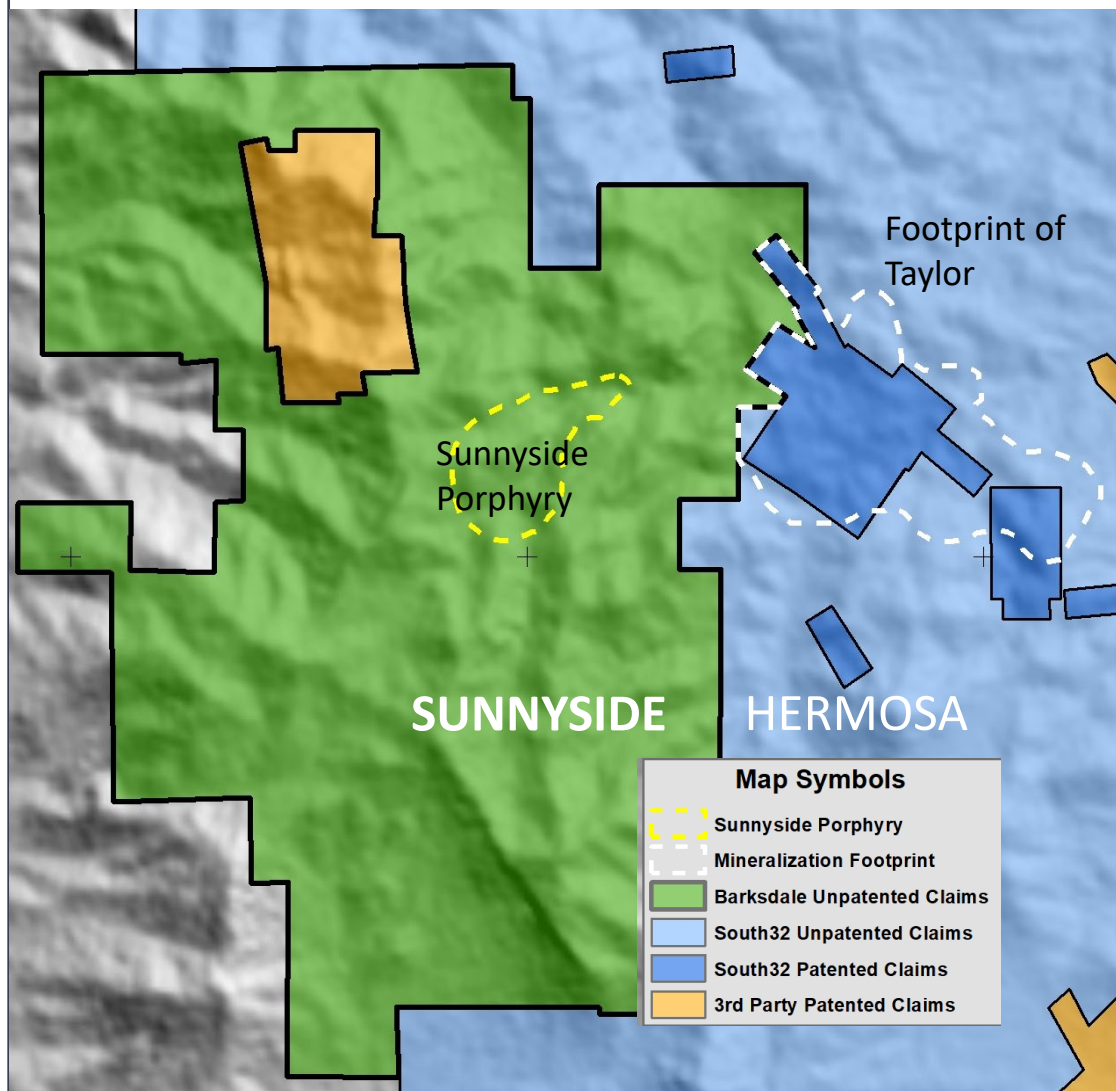
Sunnyside (Cu/Zn/Pb/Ag)

San Antonio (Cu/Mo/Ag/Au)

Four Metals (Cu/Mo/Ag/Au)



Sunnyside



Barksdale's Sunnyside project (green) is surrounded by South32's Hermosa project (blue)

- Hermosa hosts the world-class Taylor zinc-lead-silver deposit

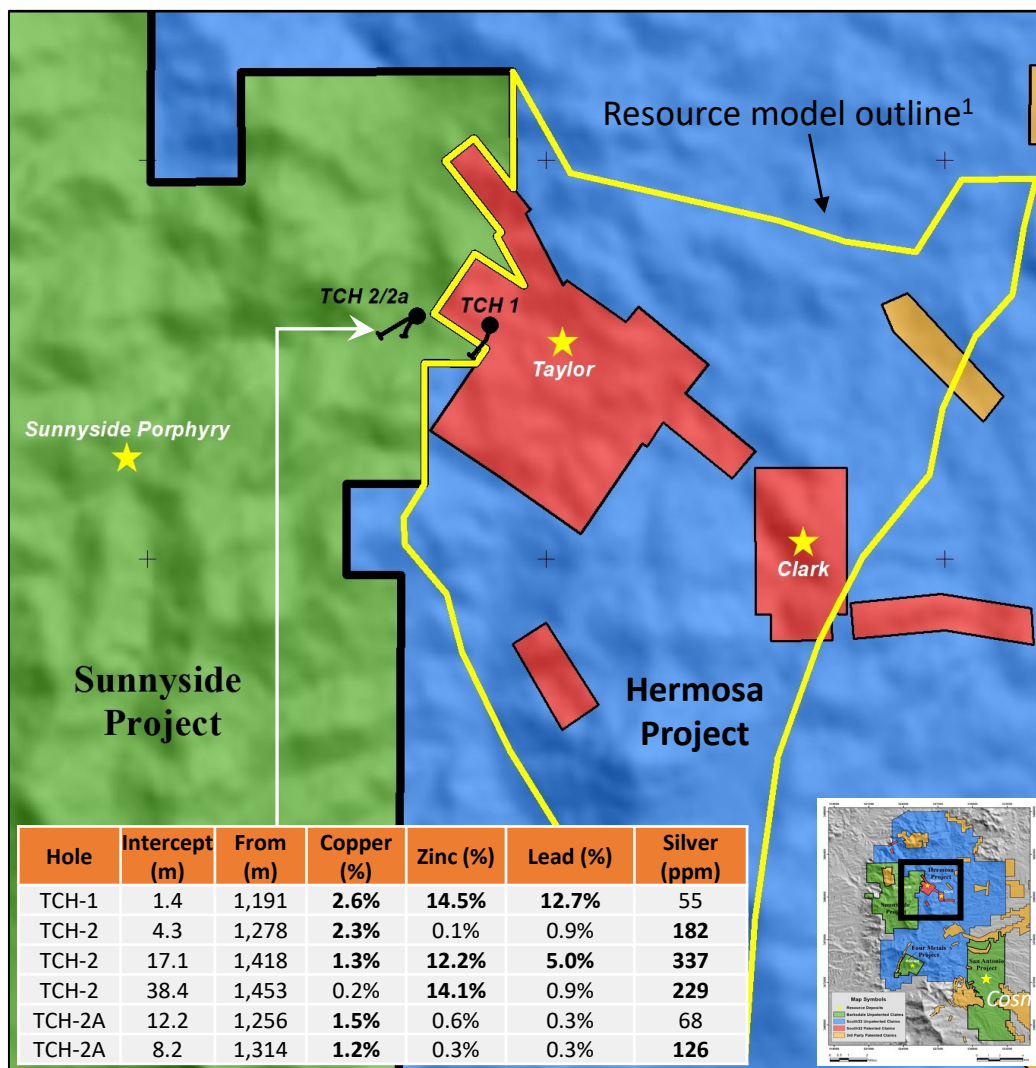
High-grade Taylor deposit (white dashed line) has been drilled to the Sunnyside property boundary

Resource update by South32 in June 2019¹:

- >330 million ounces of Silver
- >10 billion pounds of Zinc
- >11 billion pounds of Lead

¹ As reported by South32 on June 17, 2019

Sunnyside – High Grades Continue

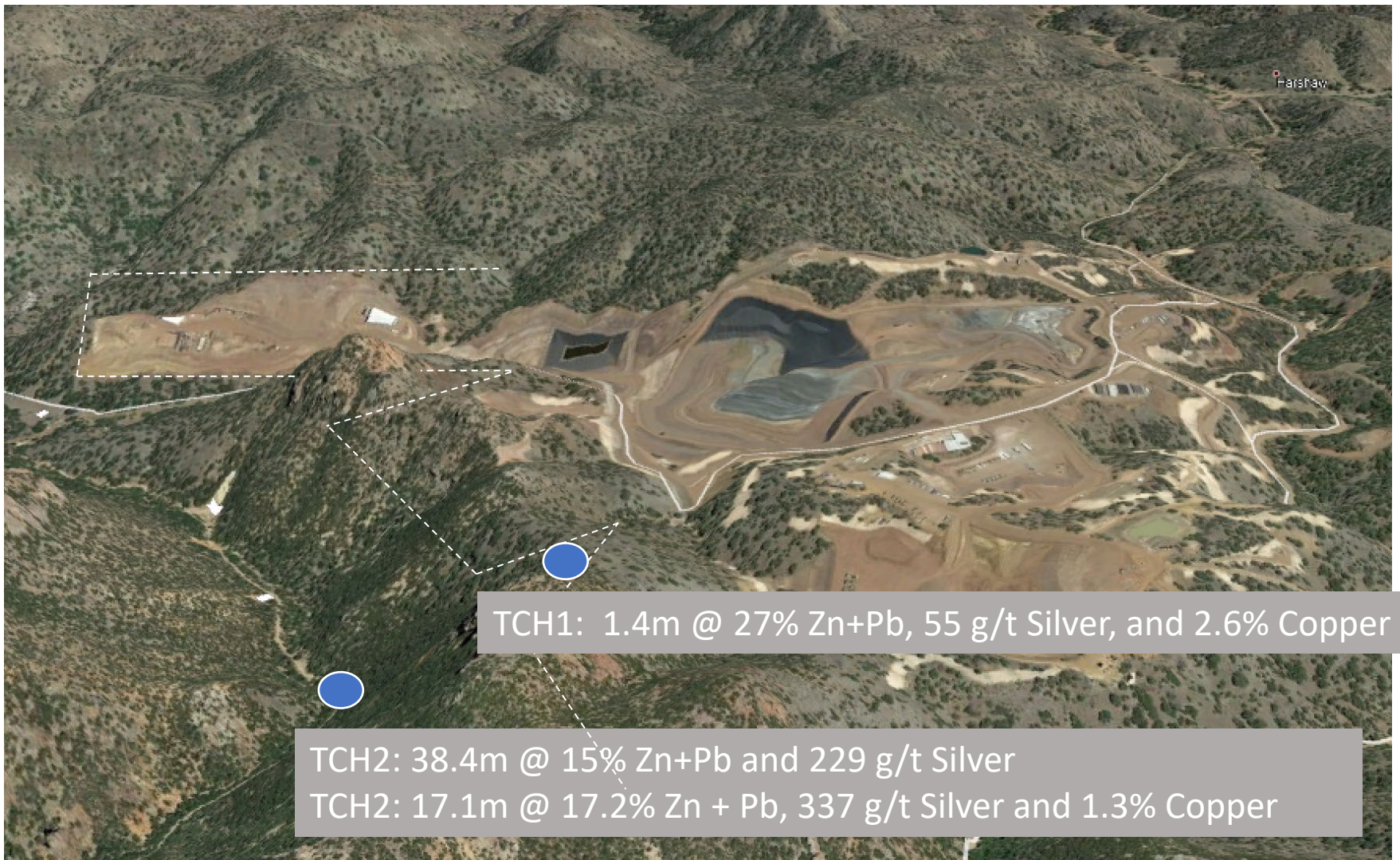


- Discovery holes drilled in the 1980's
- High-grade intercepts at Sunnyside including significant copper and silver values
- Significant potential for Barksdale to build a high-grade resource at Sunnyside
- Barksdale believes the Sunnyside copper porphyry is the source of the Taylor deposit
- Likely one world-class system straddling two properties

Hole	Intercept (m)	From (m)	Copper (%)	Zinc (%)	Lead (%)	Silver (ppm)
TCH-1	1.4	1,191	2.6%	14.5%	12.7%	55
TCH-2	4.3	1,278	2.3%	0.1%	0.9%	182
TCH-2	17.1	1,418	1.3%	12.2%	5.0%	337
TCH-2	38.4	1,453	0.2%	14.1%	0.9%	229
TCH-2A	12.2	1,256	1.5%	0.6%	0.3%	68
TCH-2A	8.2	1,314	1.2%	0.3%	0.3%	126

* Drilling was completed prior to the implementation of NI 43-101 and has not been verified by a "qualified person" and therefore should not be relied upon. Intercepts are presented to provide an indication of the possible mineralization within the Sunnyside Property and as a guide to future exploration. ¹ As reported by South32 on June 17, 2019.

Sunnyside – High Grades Continue



TCH1: 1.4m @ 27% Zn+Pb, 55 g/t Silver, and 2.6% Copper

TCH2: 38.4m @ 15% Zn+Pb and 229 g/t Silver

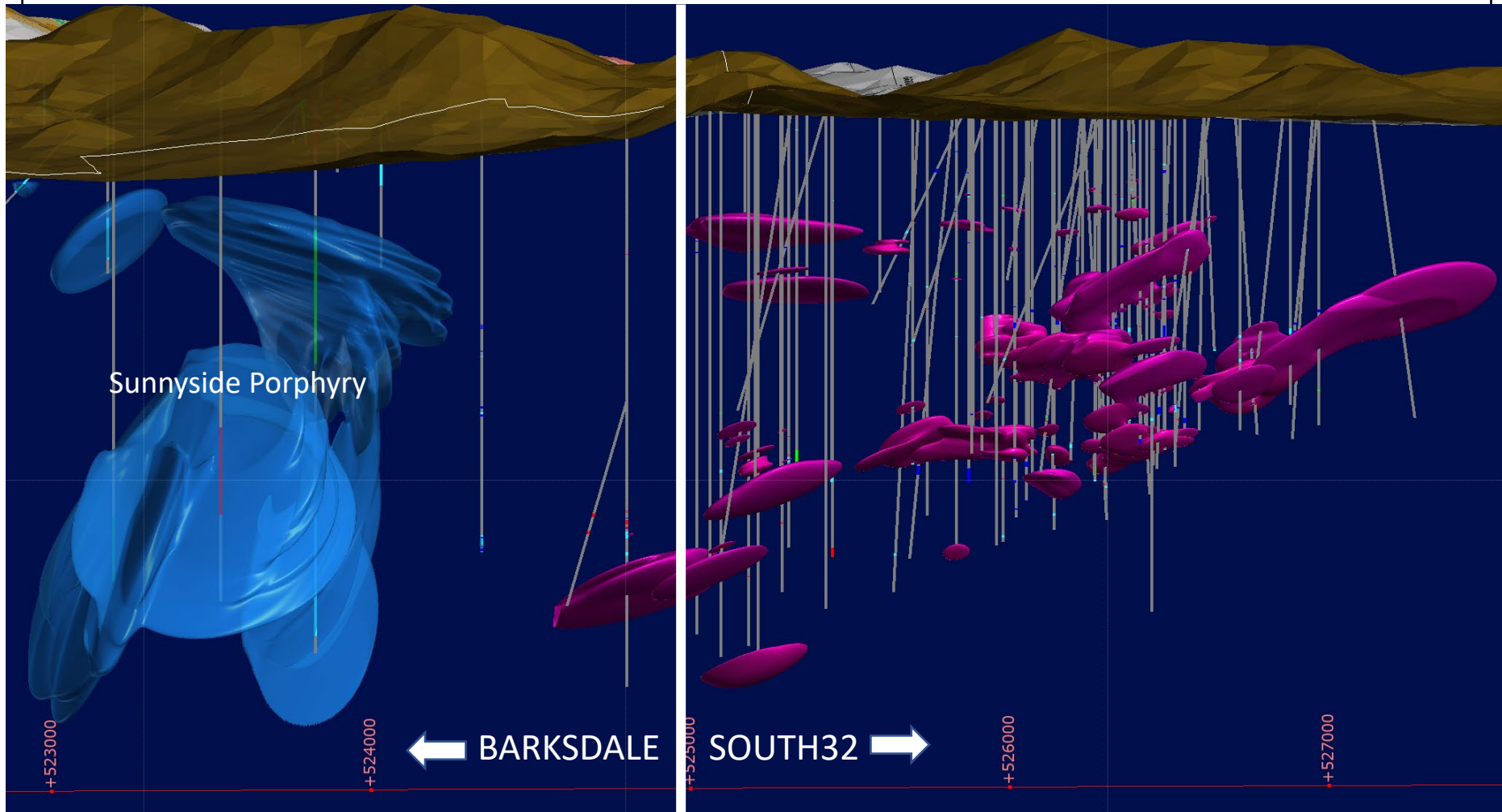
TCH2: 17.1m @ 17.2% Zn + Pb, 337 g/t Silver and 1.3% Copper

* Drilling was completed prior to the implementation of NI 43-101 and has not been verified by a “qualified person” and therefore should not be relied upon. Intercepts are presented to provide an indication of the possible mineralization within the Sunnyside Property and as a guide to future exploration. ¹ As reported by South32 on June 17, 2019.

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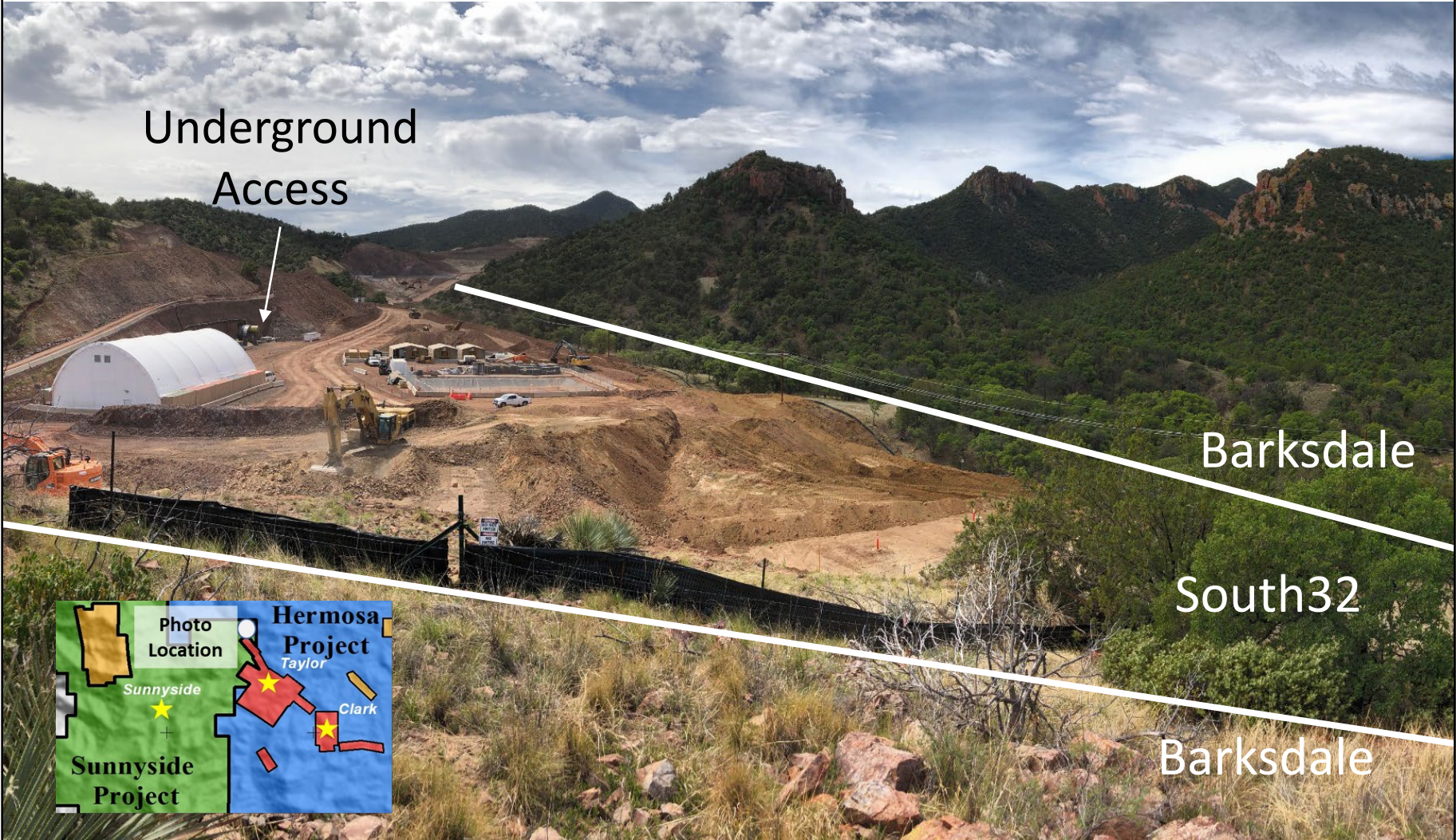
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Sunnyside Geologic Model View



Development Next Door

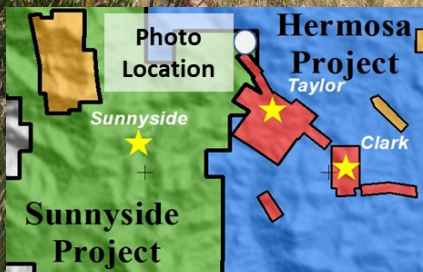
Underground
Access



Barksdale

South32

Barksdale



Development Next Door



Lined Tailings Facility

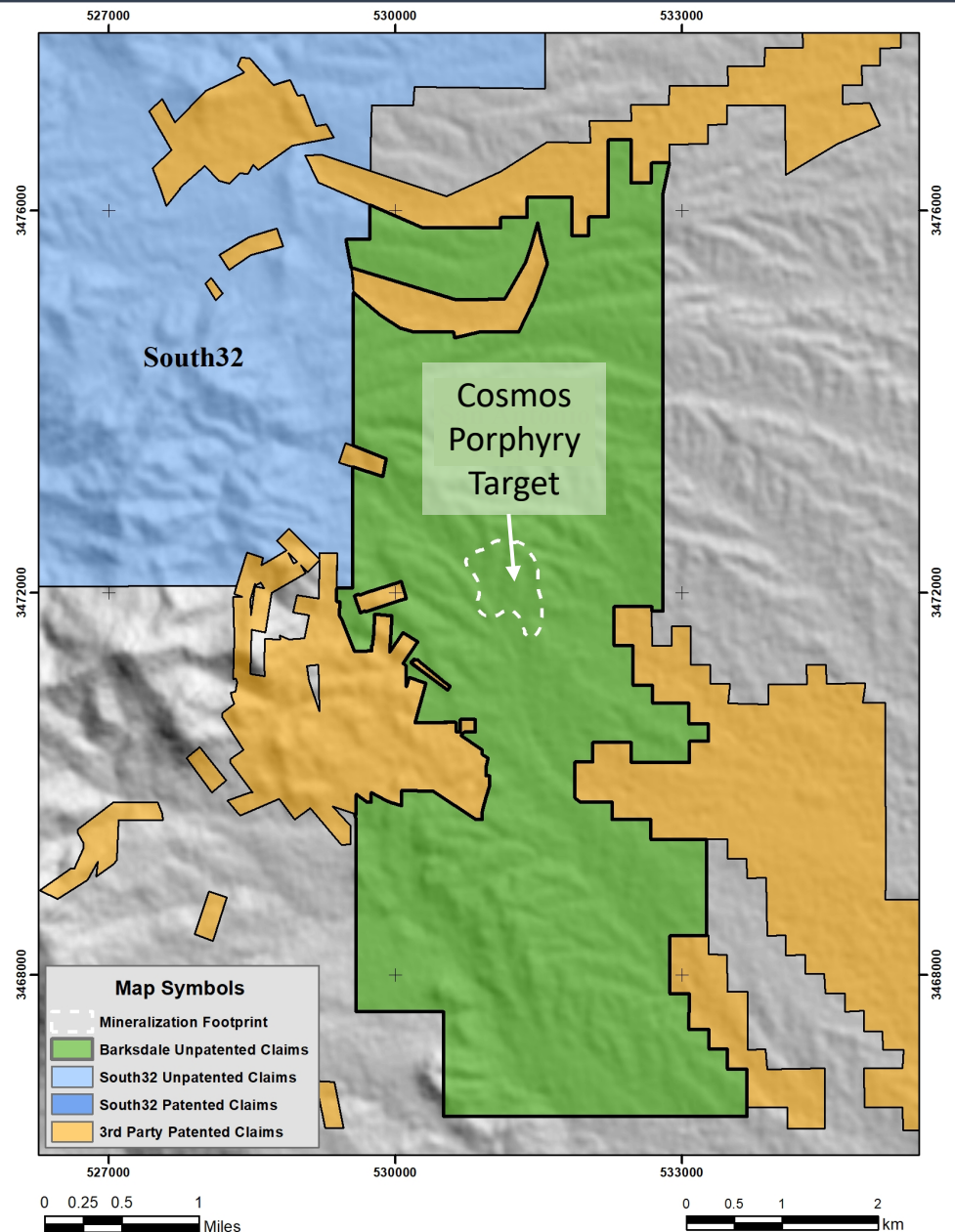
South32

Barksdale



San Antonio (100%)

- Strategic 6,300-acre claim position acquired from Teck Resources in August 2019
- >80% of the property covered by thin gravels. Magnetics, gravity, IP and passive seismic completed to see below gravels
- Coincident geophysical anomalies suggest the presence shallow porphyry
- Skarn mineralization at adjacent Washington camp could be a distal deposit
- Barksdale has submitted a Plan of Operations for drilling permits



Executing the Strategy

- Sunnyside Option ✓
- \$5.2M Financing ✓
- Including Eric Sprott

- \$3.5M Financing (Osisko) ✓
- San Antonio Acquisition ✓
- \$1.85M Financing (Teck) ✓
- Private Ranch Option ✓
- Sunnyside Permit Submitted ✓

- Receive Drill Permits
- San Antonio Drilling
- Sunnyside Drilling

2017

2018

2019

2020

2021

- Four Metals Option ✓

- Patented Claim Option ✓
- San Antonio Permit Submitted ✓
- Additional District Consolidation
- New Project(s)



For More Information

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www.BarksdaleResources.com

Appendix: Path to Ownership

Barksdale can earn an initial 51% of Sunnyside over a two-year period.
It may then elect to increase to 67.5% over an additional two-year period.

Period	C\$ Cash	Exploration Requirement C\$	Number of Shares	
On execution of agreement	\$750,000 (paid)		1,250,000 (issued)	} 51%
On or before end of Year 1*	\$1,200,000**	\$3,000,000 (incurred)	3,850,000 (issued & escrowed)	
On or before end of Year 2	\$1,000,000	\$3,000,000 (partially incurred)	5,000,000	} 67.5%
On or before end of Year 3	-	\$3,000,000	-	
On or before end of Year 4	\$550,000	\$3,000,000	4,900,000	
Total:	C\$3,500,000	C\$12,000,000	15,000,000	

*Year 1 does not start until drilling approvals have been received

**BRO paid the final option payment of US\$200,000 (C\$254,700) to the original optioners on behalf of Regal. This payment will be credited towards the Year 1 cash payment, lowering the payment to C\$945,300.

Barksdale can earn 100% of Four Metals over five years:

Date	Total Option Payment Due	Portion of Option Payment Payable in Cash	Portion of Option Payment Payable in Shares
First Anniversary	\$50,000 (paid)	\$25,000 (paid)	\$25,000 (paid)
Second Anniversary	\$50,000 (paid)	\$25,000 (paid)	\$25,000 (paid)
Third Anniversary	\$50,000	\$25,000	\$25,000
Fourth Anniversary	\$50,000	\$25,000	\$25,000
Fifth Anniversary	\$225,000	\$100,000	\$125,000
Total:	US\$450,000	US\$225,000	US\$225,000